

David L. Jones

Counsel



With more than 35 years of legal experience, David Jones was integral to the success of Helfrey, Neiers and Jones, a firm which joined Sandberg Phoenix in 2013. His extensive experience in advising closely held businesses on all aspects of the ownership and operations includes expertise in formation issues, tax issues, employment issues, financing matters, merger and acquisitions, business succession planning and real estate transactions, among many others.

A significant portion of David's practice is dedicated to estate planning and wealth transfer for individuals and business owners. Through individualized plans, David assists clients in addressing tax issues, practical life issues, death issues, conflict among family member issues and business succession issues.

"Joining Sandberg Phoenix was an incredible opportunity to provide our existing clients with access to additional resources to address their every legal need, while also providing the attorneys of Helfrey, Neiers and Jones the chance to reach out to new clients and offer their expertise," David said.

David has represented clients ranging from complex startups business enterprises to multimillion dollar asset transfers, and his success hinges on understanding their goals from the outset and paving a path to accomplishing their objectives. "I like solving problems, and work with my clients to identify trouble issues before they arise to head off potential complications as they develop their businesses," he says.

Outside the office, David enjoys golfing and keeping up with St. Louis sports teams.

Background

After receiving his bachelor's degree from the University of Arkansas, where he graduated with honors, David went on to earn both his Juris Doctorate and LLM from Washington University in St. Louis.

David is a member of the Missouri Bar Association and Bar Association of Metropolitan St. Louis and serves on the American Bar Association's Sections on Taxation and Probate and Property. He is a current member of the Greenbriar Hills Country Club, and serves as President of St. Louis District Golf Association.

David is licensed to practice law in Missouri and before the U.S. Tax Court.